



## PLANNING OBLIGATION INSTRUCTION FORM

Please complete this form and submit it to the District Council along with your planning application.

If you have any queries relating to the planning obligations your development proposal would attract please contact 01444 477566.

The District Council's adopted Development Infrastructure and Contributions SPD can be accessed via the following link: <https://www.midsussex.gov.uk/planning-building/development-contributions/>

If your planning application relates to development within 7km of the Ashdown Forest, you are also advised to refer to the following link: <https://www.midsussex.gov.uk/planning-building/protectingashdown-forest/>

**It is important that you complete the form fully, correctly and accurately** as this template will form the instructions for the District Council's Legal Services to draft the Planning Obligation and incorrect and/or incomplete information will delay this being issued. Please complete sections 1 to 8. The planning case officer will complete sections 9 and 10 once the application has been received.

**YOU ARE ADVISED TO SEEK INDEPENDENT LEGAL ADVICE BEFORE ENTERING A PLANNING OBLIGATION.**

### Legal Fees:

Please note that the District Council will expect its reasonable legal costs to be met (whether or not the Planning Obligation proceeds to completion). A Solicitor's Undertaking will be sought by legal services at the outset of the matter.

### Monitoring Costs:

The District Council will levy a fee for monitoring costs in accordance with the Development Infrastructure and Contributions Supplementary Planning Document, please refer to the following link for up to date information on Monitoring Fees: <https://www.midsussex.gov.uk/planningbuilding/development-contributions/>

### 1. Location of proposed development (Address and Postcode of the site)

If there is no postal address, please give a clear and accurate description of the site location.

Orchard Farm  
Nash Lane  
West Sussex  
Scaynes Hill  
RH17 7NJ

## 2. Title number

If the land is registered at the Land Registry the District Council will require up to date Official Copies of the Register of Title and Title Plan. Please provide the Official Copies with this form. If the land is not registered at the Land Registry, please state 'Unregistered'.

WSX263440 (copies attached)

## 3. Description of proposal

Please provide an accurate, detailed description of the proposed development (including bedroom numbers).

Conversion of the existing barn and stable block to a three-bedroom residential property.

## 4. Applicant

Please provide name, address and contact details for applicant

Ms Lisa Baker

THE GROVE, PADDOCKHURST ROAD, TURNERS HILL, WEST SUSSEX, RH10 4SF

## 5. Land ownership details

The District Council will require all parties with an interest in the land comprised within the application site to be a party to the Planning Obligation.

Please note that if there are multiple land owners additional details are to be provided in section 6.

Full  
name(s) of  
owner(s):

Ms Lisa Baker

|               |                                                                            |
|---------------|----------------------------------------------------------------------------|
| Full Address: | The Grove, Paddockhurst road, Turners Hill RH10 4SF                        |
| Tel. (day):   | 07551 877638                                                               |
| E-mail:       | <a href="mailto:lisabakerholman@icloud.com">lisabakerholman@icloud.com</a> |

## 6. Additional land owners

Provide details of any additional landowners and those with any interest in the land not included in section 5 and contact details in the field below.

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## 7. Name and address of legal representative

Complete if you have appointed or intend to appoint someone to act on your behalf in connection with the Planning Obligation.

Name:

TBC.  
DAVID HODGE

Address:

DEAN WILSON LLP 165  
DYKE ROAD, HOVE, BRISTOL, BN3 1TL

Tel:

01273 249249

E-mail:

DH@deanwilson.co.uk

DX:

## 8. Mortgagee

If any part of the property is charged or subject to mortgage and you do not wish to satisfy all contributions upon the completion of the Planning Obligation, your mortgage provider will need to be a signatory to the Planning Obligation. Please note it is likely that the mortgage provider would also charge legal fees for approving and executing the Planning Obligation.

Is there a mortgage on any part of the land? (Please tick as appropriate)

Yes

No

no

If 'yes', do you wish your mortgage provider to be a signatory to the Planning Obligation or do you intend to pay all monies upon completion of the Planning Obligation? Please note that if the Planning Obligation is to include obligations other than financial contributions (e.g. the provision of affordable housing) all mortgagees will need to be a party to the Planning Obligation. Please tick as appropriate.

Mortgage provider to be a signatory to the Planning Obligation

All monies to be paid upon completion of the Planning Obligation

If you wish your mortgage provider to be a signatory to the Planning Obligation please provide the name and registered office of the mortgage provider in the box below.

Sections 1 to 8 completed by (insert full name):

Signed: Lisa Baker



Date: 27.11.2024

#### 9. Instruction details

FOR INTERNAL USE ONLY – PLANNING CASE OFFICER TO COMPLETE

Instructing officer:

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Date of validation:

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Date of instruction:

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Target decision date:

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Planning application number:

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Determination: (Committee/Delegated)

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Type of Planning Application: (Full/Outline/REM)

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Planning case officers should ensure legal services are provided with copies of the following:

- Application form
- A red line plan of the application site
- If applicable, identify the location of the affordable housing land on either the same or on a separate plan
- Copies of all consultation responses relevant to the Planning Obligation
- Any relevant decision notice and officer delegated report
- Any relevant committee report and minutes
- Any previous s106 obligations

## 10. Planning Obligation (Heads of Terms)\*

\*These heads of terms are subject to the completion of formally executed legal documentation and authorisation by the relevant Planning Committee or delegated powers. All planning obligations must comply with Regulation 122 of the Community Infrastructure Levy Regulations 2010 (as amended).

**For internal use only – planning case officer to complete and provide details of matters to be included in the Planning Obligation. Officers should make it clear where further instructions will follow.**

### HEADS OF TERMS

| Financial Contributions | Tick if required | If applicable, the amount of Contribution (£) | Comments |
|-------------------------|------------------|-----------------------------------------------|----------|
| Education (Early Years) |                  |                                               |          |
| Education (Primary)     |                  |                                               |          |
| Education (Secondary)   |                  |                                               |          |
| Financial Contributions | Tick if required | If applicable, the amount of Contribution (£) | Comments |
| Education (Sixth Form)  |                  |                                               |          |
| Library                 |                  |                                               |          |
| Fire & Rescue           |                  |                                               |          |
| Total Access Demand     |                  |                                               |          |
| Formal Sport            |                  |                                               |          |
| Playspace               |                  |                                               |          |
| Kickabout               |                  |                                               |          |

|                                                  |  |  |  |
|--------------------------------------------------|--|--|--|
| Community Building                               |  |  |  |
| Local Community Infrastructure                   |  |  |  |
| Recycling/Waste                                  |  |  |  |
| Health                                           |  |  |  |
| SANG                                             |  |  |  |
| SAMM                                             |  |  |  |
| Affordable Housing                               |  |  |  |
| Other Financial Contribution(s) (please specify) |  |  |  |

| Affordable Housing<br>(Tick if required on site) | Total % or no. of Affordable Units | Details of Affordable Housing Scheme | Is the location of the affordable units known?                                                                                                                                                          |
|--------------------------------------------------|------------------------------------|--------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                  |                                    |                                      | <p>Yes/No</p> <p>If so, provide a plan identifying the location of the affordable units and associated land (please indicate if a plan is attached or will follow)</p> <p>Plan attached / to follow</p> |

| On-site SANG<br>(tick if required) | Provide full details | If the obligation<br>relates to a transfer of<br>land, provide a plan<br>identifying the<br>relevant area | Provide details of any<br>commuted maintenance<br>sums |
|------------------------------------|----------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------|
|                                    |                      |                                                                                                           |                                                        |

| Highway / Transport<br>Obligations<br>(tick if required) | Provide full details |
|----------------------------------------------------------|----------------------|
|                                                          |                      |

| Property Obligations<br>(tick if required) | Provide full details | If the obligation<br>relates to a transfer of<br>land, provide a plan<br>identifying the<br>relevant area | Provide details of any<br>commuted maintenance<br>sums |
|--------------------------------------------|----------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------|
|                                            |                      |                                                                                                           |                                                        |
| Other matters                              |                      | Provide full details                                                                                      |                                                        |
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**Case Officer (print name):**

**Case Officer (signature):**

**Signature of authorised officer\*:**

**Print full name of authorised officer:**

**Date:**

\* Divisional Leader: Planning & Economy or officer with delegated authority.