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Table 1
Population

	2021	2026	2031
1 Haywards Heath	39,297	41,116	42,446
2 Burgess Hill	35,243	36,663	37,917
3 Haywards Heath / Burgess Hill	7,204	7,474	7,698
4 Crawley / Haywards Heath	27,348	28,223	28,952
5 Crawley / East Grinstead	40,084	41,217	42,017
6 East Grinstead	50,622	52,516	54,031
7 Haywards Heath / Uckfield	19,149	19,981	20,749
8 Burgess Hill / Brighton	9,460	9,735	9,949
9 Burgess Hill / Hurstpierpoint / Hassock	17,978	18,604	19,117
10 Brighton / Hove	36,224	37,231	38,597
Total	282,609	292,760	301,473

Source: Table 1, Appendix C, Mid-Sussex Retail Study, Nexus Planning, March 2022

Table 2
Convenience Goods Expenditure per capita

	2021	2026	2031
1 Haywards Heath	2,419	2,405	2,388
2 Burgess Hill	2,284	2,271	2,255
3 Haywards Heath / Burgess Hill	2,637	2,622	2,603
4 Crawley / Haywards Heath	2,220	2,207	2,191
5 Crawley / East Grinstead	2,297	2,283	2,267
6 East Grinstead	2,425	2,411	2,394
7 Haywards Heath / Uckfield	2,576	2,561	2,543
8 Burgess Hill / Brighton	2,539	2,523	2,506
9 Burgess Hill / Hurstpierpoint / Hassock	2,527	2,512	2,494
10 Brighton / Hove	2,330	2,316	2,300

Source: Table 1, Appendix C, Mid-Sussex Retail Study, Nexus Planning, March 2022

Notes: 2019 Prices

Table 3
Total Convenience Goods Expenditure (£ million)

	2021	2026	2031
1 Haywards Heath	95.06	98.88	101.36
2 Burgess Hill	80.50	83.26	85.50
3 Haywards Heath / Burgess Hill	19.00	19.60	20.04
4 Crawley / Haywards Heath	60.71	62.29	63.43
5 Crawley / East Grinstead	92.07	94.10	95.25
6 East Grinstead	122.76	126.62	129.35
7 Haywards Heath / Uckfield	49.33	51.17	52.76
8 Burgess Hill / Brighton	24.02	24.56	24.93
9 Burgess Hill / Hurstpierpoint / Hassock	45.43	46.73	47.68
10 Brighton / Hove	84.40	86.23	88.77
Total	673.27	693.44	709.09

Source: Tables 1 and 2

Notes: 2019 Prices

Table 4
Convenience Goods Shopping Patterns %

Destination	All Zones			Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		Zone 8		Zone 9		Zone 10	
	Main	Top-up	Total	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up
	2.30%	3.00%	2.50%	0.60%	0.00%	3.80%	21.50%	2.50%	0.00%	0.70%	0.90%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	14.90%	1.80%	17.00%	4.70%	0.00%	0.00%
Burgess Hill TC	0.10%	1.00%	0.40%	0.00%	0.00%	0.50%	8.10%	1.00%	0.00%	0.00%	0.90%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.90%	0.00%	0.00%	0.00%	0.00%	0.00%
Waitrose, Market Place Shopping Centre, Burgess Hill	2.10%	1.70%	2.00%	0.60%	0.00%	3.30%	11.60%	1.50%	0.00%	0.70%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	14.00%	1.80%	15.50%	3.70%	0.00%	0.00%
Burgess Hill - Other	0.10%	0.30%	0.10%	0.00%	0.00%	0.00%	1.90%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.50%	1.00%	0.00%	0.00%
Burgess Hill - Out of Centre	21.60%	12.00%	19.20%	22.90%	4.40%	84.70%	76.70%	25.30%	4.80%	4.10%	1.50%	1.00%	0.00%	0.00%	0.00%	12.90%	2.70%	55.70%	9.10%	50.20%	13.90%	5.80%	4.10%
Lidl, Leylands Road, Burgess Hill	4.70%	3.10%	4.30%	9.10%	4.40%	17.20%	13.90%	3.90%	1.60%	3.40%	0.00%	0.00%	0.00%	0.00%	0.00%	6.10%	1.10%	2.80%	5.00%	5.70%	0.00%	0.00%	4.10%
Tesco Superstore, Hammonds Farm, Burgess Hill	16.9%	3.9%	13.6%	13.8%	0.0%	67.6%	22.1%	21.4%	3.1%	0.7%	1.5%	1.0%	0.0%	0.0%	0.0%	6.9%	1.6%	4.1%	43.6%	11.9%	5.8%	0.0%	
Tesco Express, Gatehouse Lane, Burgess Hill	0.1%	2.0%	0.6%	0.0%	0.0%	0.0%	16.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.9%	2.0%	0.0%	0.0%
OoC - Burgess Hill - Other	0.0%	2.9%	0.7%	0.0%	0.0%	0.0%	24.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
East Grinstead TC	3.0%	3.9%	3.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.3%	2.0%	12.9%	19.9%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Queens Walk, East Grinstead	0.3%	0.1%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%	0.0%	1.0%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Waitrose, West Street, East Grinstead	2.7%	3.6%	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.3%	2.2%	11.9%	18.3%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
East Grinstead - Other	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
East Grinstead - Out of Centre	17.3%	6.5%	14.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%	0.9%	20.9%	0.0%	78.6%	34.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%
Aldi, London Road, East Grinstead	7.5%	2.9%	6.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%	0.9%	10.8%	0.0%	32.8%	14.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%
Sainsbury's Superstore, Brooklands Way, East Grinstead	9.7%	2.2%	7.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	10.1%	0.0%	45.8%	11.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - East Grinstead - Other	0.0%	1.4%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	7.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Haywards Heath TC	0.6%	6.7%	2.1%	0.9%	37.2%	0.0%	0.0%	2.9%	11.1%	0.7%	0.9%	1.0%	0.0%	0.0%	0.0%	2.0%	14.9%	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Haywards Road, Haywards Heath	0.1%	0.7%	0.2%	0.0%	1.0%	0.0%	0.0%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	7.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
M&S, The Orchards, Haywards Heath	0.3%	1.2%	0.5%	0.9%	5.3%	0.0%	0.0%	2.9%	5.0%	0.7%	0.9%	0.0%	0.0%	0.0%	0.0%	2.7%	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Express, Orchards Shopping Centre, Haywards Heath	0.1%	2.0%	0.5%	0.0%	13.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Haywards Heath TC - Other	0.1%	2.9%	0.8%	0.0%	17.1%	0.0%	0.0%	0.0%	5.1%	0.0%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%	5.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Haywards Heath - Out of Centre	18.6%	9.8%	16.4%	72.1%	43.7%	5.8%	1.8%	62.0%	30.4%	27.8%	8.2%	0.0%	0.0%	0.7%	0.0%	44.4%	25.4%	2.5%	0.0%	0.0%	0.0%	0.0%	0.0%
Sainsbury's Local, Wivelsfield Road, Haywards Heath	0.3%	0.5%	0.4%	1.7%	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.3%	3.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sainsbury's Superstore, Bannister Way, Haywards Heath	14.0%	3.9%	11.5%	55.6%	15.1%	5.8%	0.9%	43.8%	18.1%	21.8%	4.9%	0.0%	0.0%	0.7%	0.0%	28.0%	9.1%	2.5%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Express, Walnut Park, Haywards Heath	0.1%	2.6%	0.7%	0.8%	11.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	12.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Waitrose, Perrymount Road, Haywards Heath	4.1%	2.3%	3.7%	14.0%	11.2%	0.0%	0.9%	18.3%	11.3%	6.0%	3.4%	0.0%	0.0%	0.0%	0.0%	15.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Haywards Heath - Other	0.0%	0.6%	0.1%	0.0%	4.0%	0.0%	0.0%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Copthorne VC	0.0%	0.4%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Copthorne VC - Other	0.0%	0.4%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crawley Down VC	0.0%	3.8%	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	27.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-op, Station Road, Crawley Down	0.0%	3.2%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	23.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crawley Down - Other	0.0%	0.6%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crawley Down - Out of Centre	0.0%	0.2%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Crawley Down - Other	0.0%	0.2%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cuckfield VC	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa, High Street, Cuckfield	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cuckfield - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cuckfield - Out of Centre	0.2%	1.1%	0.5%	0.0%	0.0%	0.0%	0.0%	1.5%	27.7%	2.1%	3.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Cuckfield - Other	0.2%	1.1%	0.5%	0.0%	0.0%	0.0%	0.0%	1.5%	27.7%	2.1%	3.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hassocks VC	0.6%	3.6%	1.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	14.7%	85.9%	1.8%	8.3%	0.0%	0.0%
Budgets, Orion Parade, Hassocks	0.6%	2.1%	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	13.3%	50.8%	0.9%	4.2%	0.0%	0.0%
Sainsbury's Local, Keymer Road, Hassocks	0.1%	1.4%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.9%	34.2%	0.9%	3.2%	0.0%	0.0%
Hassocks - Other	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.9%	0.0%	1.0%	0.0%	0.0%
Hurstpierpoint VC	0.1%	1.9%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%	28.3%	0.0%	0.0%
Co-op, High Street, Hurstpierpoint	0.1%	1.5%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%	21.8%	0.0%	0.0%
Hurstpierpoint - Other	0.0%	0.4%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.5%	0.0%	0.0%
Lindfield VC	0.1%	3.2%	0.9%	0.6%	12.8%	0.0%	0.0%	0.0%	0.0%	0.0%	1.5%	0.0%	0.0%	0.0%	2.0%	0.0%	11.0%	0.0%	0.0%	0.0%	1.5%	0.0%	0.0%
Co-op, High Street, Lindfield	0.1%	2.8%	0.8%	0.6%	10.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.0%	0.0%	11.0%	0.0%	0.0%	0.0%	1.5%	0.0%	0.0%
Lindfield VC - Other	0.0%	0.4%	0.1%	0.0%	1.9%	0.0%	0.0%	0.0%	0.0%	0.0%	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other - Out of Centre	0.0%	2.6%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	5.3%	0.0%	20.9%	0.0%	0.8%	0.0%	0.0%	0.0%	3.9%	0.0%	0.0%	0.0%	2.0%	0.0%	0.0%
Ardingly	0.0%	0.3%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Balcombe	0.0%	1.3%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	14.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Boley	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Handcross	0.0%	0.4%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%	0.0%	3.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Turners Hill	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Other	0.0%	0.5%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.9%	0.0%	0.0%	0.0%	2.0%	0.0%	0.0%	0.0%
Outside of Mid Sussex DC	8.4%	26.2%	12.8%	0.0%	0.9%	1.9%	0.0%	1.4%	3.1%	1.6%	29.9%	1.3%	37.1%	2.2%	37.5%	0.8%	25.9%	9.5%	1.8%	7.9%	39.6%	51.3%	53.9%
Crawley (Zone 4)	0.1%	2.7%	0.8%	0.0%																			

Table 5
Convenience Goods Shopping Patterns 2021 (£ million)

Destination	All Zones			Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		Zone 8		Zone 9		Zone 10	
	Main	Top-up	Total	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up
Burgess Hill TC	11.87	5.13	17.00	0.43	-	2.29	4.35	0.36	-	0.32	0.14	-	-	-	-	-	-	2.68	0.11	5.79	0.53	-	-
Iceland, The Martlets Shopping Centre, Burgess Hill	0.61	1.77	2.37	-	-	0.30	1.63	0.14	-	0.14	0.14	-	-	-	-	-	-	0.16	-	-	-	-	-
Waitrose, Market Place Shopping Centre, Burgess Hill	10.76	2.86	13.62	0.43	-	1.99	2.33	0.21	-	0.32	-	-	-	-	-	-	-	2.52	0.11	5.28	0.42	-	-
Burgess Hill - Other	0.51	0.50	1.01	-	-	-	0.38	-	-	-	-	-	-	-	-	-	-	-	-	0.51	0.11	-	-
Burgess Hill - Out of Centre	109.30	20.25	129.56	16.33	1.05	51.19	15.43	3.60	0.22	1.87	0.23	0.69	-	-	-	4.81	0.33	10.03	0.55	17.10	1.58	3.67	0.87
Lidl, Leylands Road, Burgess Hill	23.68	5.22	28.90	6.49	1.05	10.38	2.80	0.56	0.08	1.55	-	-	-	-	-	2.26	0.14	0.50	0.30	1.94	-	-	0.87
Tesco Superstore, Hammonds Farm, Burgess Hill	85.32	6.62	91.93	9.84	-	40.81	4.45	3.05	0.15	0.32	0.23	0.69	-	-	-	2.55	0.20	9.53	0.25	14.86	1.35	3.67	-
Tesco Express, Gatehouse Lane, Burgess Hill	0.31	3.45	3.75	-	-	-	3.22	-	-	-	-	-	-	-	-	-	-	-	-	0.31	0.23	-	-
OoC - Burgess Hill - Other	-	4.97	4.97	-	-	-	4.97	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
East Grinstead TC	15.14	6.57	21.71	-	-	-	-	-	-	-	-	2.97	0.46	11.88	6.11	0.30	-	-	-	-	-	-	-
Iceland, Queens Walk, East Grinstead	1.61	0.25	1.86	-	-	-	-	-	-	-	-	0.69	-	0.92	0.25	-	-	-	-	-	-	-	-
Waitrose, West Street, East Grinstead	13.53	6.08	19.61	-	-	-	-	-	-	-	-	2.28	0.46	10.96	5.62	0.30	-	-	-	-	-	-	-
East Grinstead - Other	-	0.25	0.25	-	-	-	-	-	-	-	-	-	-	-	0.25	-	-	-	-	-	-	-	-
East Grinstead - Out of Centre	87.25	10.96	98.21	-	-	-	-	-	-	0.46	0.14	14.43	-	72.37	10.59	-	-	-	-	-	-	-	0.23
Aldi, London Road, East Grinstead	38.11	4.88	42.99	-	-	-	-	-	-	0.46	0.14	7.46	-	30.20	4.51	-	-	-	-	-	-	-	0.23
Sainsbury's Superstore, Brooklands Way, East Grinstead	49.14	3.65	52.79	-	-	-	-	-	-	-	-	6.97	-	42.17	3.65	-	-	-	-	-	-	-	-
OoC - East Grinstead - Other	-	2.42	2.42	-	-	-	-	-	-	-	-	-	-	2.42	-	-	-	-	-	-	-	-	-
Haywards Heath TC	2.97	11.35	14.32	0.64	8.86	-	-	0.41	0.53	0.32	0.14	0.69	-	-	-	0.74	1.83	0.16	-	-	-	-	-
Iceland, Haywards Road, Haywards Heath	0.44	1.16	1.60	-	0.24	-	-	-	0.05	-	-	-	-	-	-	0.44	0.88	-	-	-	-	-	-
M&S, The Orchards, Haywards Heath	1.54	1.97	3.50	0.64	1.26	-	-	0.41	0.24	0.32	0.14	-	-	-	-	-	0.33	0.16	-	-	-	-	-
Tesco Express, Orchards Shopping Centre, Haywards Heath	0.30	3.30	3.60	-	3.30	-	-	-	-	-	-	-	-	-	-	0.30	-	-	-	-	-	-	-
Haywards Heath TC - Other	0.69	4.92	5.61	-	4.06	-	-	-	0.24	-	-	0.69	-	-	-	-	0.62	-	-	-	-	-	-
Haywards Heath - Out of Centre	93.97	16.56	110.53	51.40	10.36	3.50	0.36	8.85	1.44	12.66	1.26	-	-	0.64	-	16.46	3.13	0.45	-	-	-	-	-
Sainsbury's Local, Wivelsfield Road, Haywards Heath	1.69	0.84	2.53	1.21	0.36	-	-	-	-	-	-	-	-	-	-	0.48	0.48	-	-	-	-	-	-
Sainsbury's Superstore, Bannister Way, Haywards Heath	70.76	6.50	77.26	39.64	3.59	3.50	0.18	6.24	0.86	9.93	0.74	-	-	0.64	-	10.36	1.12	0.45	-	-	-	-	-
Tesco Express, Walnut Park, Haywards Heath	0.57	4.33	4.90	0.57	2.80	-	-	-	-	-	-	-	-	-	-	-	1.53	-	-	-	-	-	-
Waitrose, Perrymount Road, Haywards Heath	20.94	3.90	24.84	9.98	2.66	-	0.18	2.61	0.54	2.73	0.52	-	-	-	-	5.62	-	-	-	-	-	-	-
OoC - Haywards Heath - Other	-	1.00	1.00	-	0.95	-	-	-	0.05	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Copthorne VC	-	0.60	0.60	-	-	-	-	-	-	-	-	-	0.60	-	-	-	-	-	-	-	-	-	-
Copthorne VC - Other	-	0.60	0.60	-	-	-	-	-	-	-	-	-	0.60	-	-	-	-	-	-	-	-	-	-
Crawley Down VC	-	6.40	6.40	-	-	-	-	-	-	-	-	-	6.40	-	-	-	-	-	-	-	-	-	-
Co-op, Station Road, Crawley Down	-	5.43	5.43	-	-	-	-	-	-	-	-	-	5.43	-	-	-	-	-	-	-	-	-	-
Crawley Down - Other	-	0.97	0.97	-	-	-	-	-	-	-	-	-	0.97	-	-	-	-	-	-	-	-	-	-
Crawley Down - Out of Centre	-	0.40	0.40	-	-	-	-	-	-	-	-	-	-	-	0.40	-	-	-	-	-	-	-	-
OoC - Crawley Down - Other	-	0.40	0.40	-	-	-	-	-	-	-	-	-	-	-	0.40	-	-	-	-	-	-	-	-
Cuckfield VC	-	0.05	0.05	-	-	-	-	-	0.05	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nisa, High Street, Cuckfield	-	0.05	0.05	-	-	-	-	-	0.05	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cuckfield - Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cuckfield - Out of Centre	1.17	1.89	3.06	-	-	-	-	0.21	1.32	0.96	0.58	-	-	-	-	-	-	-	-	-	-	-	-
OoC - Cuckfield - Other	1.17	1.89	3.06	-	-	-	-	0.21	1.32	0.96	0.58	-	-	-	-	-	-	-	-	-	-	-	-
Hassocks VC	3.26	6.11	9.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.65	5.16	0.61	0.95	-	-
Budgens, Orion Parade, Hassocks	2.79	3.53	6.32	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.49	3.05	0.31	0.48	-	-
Sainsbury's Local, Keymer Road, Hassocks	0.47	2.42	2.89	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.16	2.05	0.31	0.36	-	-
Hassocks - Other	-	0.17	0.17	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.05	-	0.11	-	-
Hurstpierpoint VC	0.48	3.21	3.69	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.48	3.21	-	-
Co-op, High Street, Hurstpierpoint	0.48	2.48	2.95	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.48	2.48	-	-
Hurstpierpoint - Other	-	0.74	0.74	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.74	-	-
Lindfield VC	0.43	5.41	5.84	0.43	3.04	-	-	-	-	-	0.23	-	-	-	0.61	-	1.36	-	-	-	0.17	-	-
Co-op, High Street, Lindfield	0.43	4.73	5.16	0.43	2.59	-	-	-	-	-	-	-	-	-	0.61	-	1.36	-	-	-	0.17	-	-
Lindfield VC - Other	-	0.68	0.68	-	0.45	-	-	-	-	-	0.23	-	-	-	-	-	-	-	-	-	-	-	-
Other - Out of Centre	-	4.31	4.31	-	-	-	-	-	0.25	-	3.17	-	0.18	-	-	-	0.48	-	-	-	0.23	-	-
Ardingly	-	0.44	0.44	-	-	-	-	-	-	-	0.44	-	-	-	-	-	-	-	-	-	-	-	-
Balcombe	-	2.17	2.17	-	-	-	-	-	-	-	2.17	-	-	-	-	-	-	-	-	-	-	-	-
Bolney	-	0.08	0.08	-	-	-	-	-	0.08	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Handcross	-	0.61	0.61	-	-	-	-	-	0.05	-	0.56	-	-	-	-	-	-	-	-	-	-	-	-
Turners Hill	-	0.18	0.18	-	-	-	-	-	-	-	-	-	0.18	-	-	-	-	-	-	-	-	-	-
Out of Centre - Other	-	0.83	0.83	-	-	-	-	-	0.12	-	-	-	-	-	-	0.48	-	-	-	-	0.23	-	-
Outside of Mid Sussex DC	42.08	44.08	86.16	-	0.21	1.15	-	0.20	0.15	0.73	4.54	0.90	8.52	1.93	11.48	0.30	3.21	1.71	0.11	2.69	4.50	32.47	11.37
Crawley (Zone 4)	0.73	4.61	5.34	-	-	-	-	-	0.07	0.73	4.54	-	-	-	-	-	-	-	-	-	-	-	-
Crawley (Zone 5)	0.90	8.84	9.73	-	0.21	-	-	-	-	-	-	0.90	8.26	-	-	-	-	-	-	-	-	-	0.36
Forest Row (Zone 6)	1.12	6.73	7.85	-	-	-	-	0.20	-	-	-	-	-	0.92	6.60	0.14	-	-	-	-	-	-	-
Lingfield (Zone 6)	1.01	2.39	3.41	-	-	-	-	-	-	-	-	-	-	1.01	2.39	-	-	-	-	-	-	-	-
Dormansland (Zone 6)	-	0.64	0.64	-	-	-	-	-	-	-	-	-	-	-	0.64	-	-	-	-	-	-	-	-
Newick (Zone 7)	-	1.97	1.97	-	-	-	-	-	-	-	-	-	-	-	-	1.97	-	-	-	-	-	-	-
Uckfield (Zone 7)	-	0.27	0.27	-	-	-	-	-	-	-	-	-	-	-	-	0.27	-	-	-	-	-	-	-
Ditchling (Zone 8)	-	0.11	0.11	-	-	-	-	-	-	-	-	-	-	-	-	-	0.11	-	-	-	-	-	-
Henfield (Zone 9)	2.39	4.81	7.19	-	-	-	-	0.08	-	-	-	-	-	-	-	-	-	-	-	2.39	4.50	-	0.23
Brighton (Zone 10)	35.77	10.78	46.55	-	-	1.15	-	-	-	-	-	-	-	-	-	0.30	-	1.55	-	0.31	-	32.47	10.78
OoMSDC - Other (Zone 5)	-	1.60	1.60	-	-	-	-	-	-	-	-	0.25	-	1.35	-	-	-	-	-	-	-	-	-
OoMSDC - Other (Zone 6)	-	0.49	0.49	-	-	-	-	-	-	-	-	-	-	0.49	-	-	-	-	-	-	-	-	-
OoMSDC - Other (Zone 7)	0.16	0.83	0.99	-	-	-	-	-	-	-	-	-	-	-	0.83	-	-	0.16	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub-total In-Centre	34.15	44.83	78.98	1.50	11.91	2.29	4.35	0.77	0.57	0.64	0.50	3.66	7.46	11.88	6.72	1.04	3.18	5.49	5.27	6.88	4.87	-	-
Sub-total Out of Centre	291.70	54.37	346.07	67.73	11.41	54.70	15.80	12.67	3.23	15.94	5.37	15.12	0.18	73.01	10.99	21.27	3.95	10.48	0.55	17.10	1.81	3.67	1.10
Sub-total Mid-Sussex District	325.84	99.20	425.04	69.23	23.31	56.99	20.14	13.44	3.80	16.57	5.87	18.78	7.64	84.89	17.71	22.31	7.13	15.98	5.81	23.99	6.68	3.67	1.10
Sub-total Study Area	367.92	143.28	511.20	69.																			

Source: Table 3 and Table 4
Notes: Main food shopping accounts for 75% of available expenditure and top-up 25% as per Appendix C, Mid-Sussex Retail Study, Nexus Planning, March 2022. 2019 Prices

Table 6
Convenience Goods Shopping Patterns 2026 (£ million)

Destination	All Zones			Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		Zone 8		Zone 9		Zone 10	
	Main	Top-up	Total	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up	Main	Top-up
Burgess Hill TC	12.22	5.30	17.51	0.44	-	2.37	4.50	0.37	-	0.33	0.14	-	-	-	-	-	-	2.74	0.11	5.96	0.55	-	-
Iceland, The Martlets Shopping Centre, Burgess Hill	0.62	1.83	2.45	-	-	0.31	1.69	0.15	-	-	0.14	-	-	-	-	-	-	0.17	-	-	-	-	-
Waitrose, Market Place Shopping Centre, Burgess Hill	11.06	2.96	14.02	0.44	-	2.06	2.41	0.22	-	0.33	-	-	-	-	-	-	-	2.58	0.11	5.43	0.43	-	-
Burgess Hill - Other	0.53	0.51	1.04	-	-	-	0.40	-	-	-	-	-	-	-	-	-	-	-	-	0.53	0.12	-	-
Burgess Hill - Out of Centre	112.87	20.93	133.80	16.98	1.09	52.95	15.97	3.72	0.23	1.92	0.23	0.71	-	-	-	4.99	0.35	10.26	0.56	17.60	1.62	3.75	0.88
Lidl, Leylands Road, Burgess Hill	24.51	5.39	29.90	6.75	1.09	10.74	2.89	0.57	0.08	1.59	-	-	-	-	-	2.34	0.14	0.52	0.31	2.00	-	-	0.88
Tesco Superstore, Hammonds Farm, Burgess Hill	88.05	6.83	94.88	10.23	-	42.21	4.60	3.15	0.15	0.33	0.23	0.71	-	-	-	2.65	0.20	9.74	0.25	15.28	1.39	3.75	-
Tesco Express, Gatehouse Lane, Burgess Hill	0.32	3.56	3.88	-	-	-	3.33	-	-	-	-	-	-	-	-	-	-	-	-	0.32	0.23	-	-
OoC - Burgess Hill - Other	-	5.14	5.14	-	-	-	5.14	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
East Grinstead TC	15.59	6.77	22.36	-	-	-	-	-	-	-	-	3.03	0.47	12.25	6.30	0.31	-	-	-	-	-	-	-
Iceland, Queens Walk, East Grinstead	1.66	0.25	1.91	-	-	-	-	-	-	0.71	-	0.95	0.25	-	-	-	-	-	-	-	-	-	-
Waitrose, West Street, East Grinstead	13.94	6.26	20.20	-	-	-	-	-	-	-	-	2.33	0.47	11.30	5.79	0.31	-	-	-	-	-	-	-
East Grinstead - Other	-	0.25	0.25	-	-	-	-	-	-	-	-	-	0.25	-	-	-	-	-	-	-	-	-	-
East Grinstead - Out of Centre	89.86	11.30	101.16	-	-	-	-	-	-	0.47	0.14	14.75	-	74.64	10.92	-	-	-	-	-	-	-	0.24
Aldi, London Road, East Grinstead	39.24	5.03	44.27	-	-	-	-	-	-	0.47	0.14	7.62	-	31.15	4.65	-	-	-	-	-	-	-	0.24
Sainsbury's Superstore, Brooklands Way, East Grinstead	50.62	3.77	54.39	-	-	-	-	-	-	-	-	7.13	-	43.49	3.77	-	-	-	-	-	-	-	-
OoC - East Grinstead - Other	-	2.50	2.50	-	-	-	-	-	-	-	-	-	-	-	2.50	-	-	-	-	-	-	-	-
Haywards Heath TC	3.06	11.80	14.86	0.67	9.22	-	-	0.43	0.54	0.33	0.14	0.71	-	-	-	0.77	1.89	0.17	-	-	-	-	-
Iceland, Haywards Road, Haywards Heath	0.46	1.20	1.67	-	0.25	-	-	-	0.05	-	-	-	-	-	-	0.46	0.91	-	-	-	-	-	-
M85, The Orchards, Haywards Heath	1.59	2.04	3.63	0.67	1.31	-	-	0.43	0.24	0.33	0.14	-	-	-	-	-	0.35	0.17	-	-	-	-	-
Tesco Express, Orchards Shopping Centre, Haywards Heath	0.31	3.44	3.74	-	3.44	-	-	-	-	-	-	-	-	-	-	0.31	-	-	-	-	-	-	-
Haywards Heath TC - Other	0.71	5.12	5.82	-	4.23	-	-	-	0.25	-	-	0.71	-	-	-	-	0.64	-	-	-	-	-	-
Haywards Heath - Out of Centre	97.41	17.18	114.60	53.47	10.78	3.62	0.37	9.13	1.49	12.99	1.29	-	-	0.66	-	17.08	3.25	0.46	-	-	-	-	-
Sainsbury's Local, Wivelsfield Road, Haywards Heath	1.76	0.87	2.63	1.26	0.37	-	-	-	-	-	-	-	-	-	-	0.50	0.50	-	-	-	-	-	-
Sainsbury's Superstore, Bannister Way, Haywards Heath	73.35	6.73	80.08	41.23	3.73	3.62	0.19	6.44	0.89	10.18	0.76	-	-	0.66	-	10.75	1.16	0.46	-	-	-	-	-
Tesco Express, Walnut Park, Haywards Heath	0.59	4.50	5.10	0.59	2.92	-	-	-	-	-	-	-	-	-	-	1.59	-	-	-	-	-	-	-
Waitrose, Perrymount Road, Haywards Heath	21.71	4.04	25.75	10.38	2.77	-	0.19	2.69	0.55	2.80	0.53	-	-	-	-	5.83	-	-	-	-	-	-	-
OoC - Haywards Heath - Other	-	1.04	1.04	-	0.99	-	-	-	0.05	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Copthorne VC	-	0.61	0.61	-	-	-	-	-	-	-	-	-	-	0.61	-	-	-	-	-	-	-	-	-
Copthorne VC - Other	-	0.61	0.61	-	-	-	-	-	-	-	-	-	-	0.61	-	-	-	-	-	-	-	-	-
Crawley Down VC	-	6.54	6.54	-	-	-	-	-	-	-	-	-	-	6.54	-	-	-	-	-	-	-	-	-
Co-op, Station Road, Crawley Down	-	5.55	5.55	-	-	-	-	-	-	-	-	-	-	5.55	-	-	-	-	-	-	-	-	-
Crawley Down - Other	-	0.99	0.99	-	-	-	-	-	-	-	-	-	-	0.99	-	-	-	-	-	-	-	-	-
Crawley Down - Out of Centre	-	0.41	0.41	-	-	-	-	-	-	-	-	-	-	-	0.41	-	-	-	-	-	-	-	-
OoC - Crawley Down - Other	-	0.41	0.41	-	-	-	-	-	-	-	-	-	-	-	0.41	-	-	-	-	-	-	-	-
Cuckfield VC	-	0.05	0.05	-	-	-	-	-	0.05	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nisa, High Street, Cuckfield	-	0.05	0.05	-	-	-	-	-	0.05	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cuckfield - Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cuckfield - Out of Centre	1.20	1.95	3.15	-	-	-	-	0.22	1.36	0.98	0.59	-	-	-	-	-	-	-	-	-	-	-	-
OoC - Cuckfield - Other	1.20	1.95	3.15	-	-	-	-	0.22	1.36	0.98	0.59	-	-	-	-	-	-	-	-	-	-	-	-
Hassocks VC	3.34	6.26	9.59	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.71	5.27	0.63	0.98	-	-
Budgens, Orion Parade, Hassocks	2.86	3.61	6.47	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.54	3.12	0.32	0.49	-	-
Sainsbury's Local, Keymer Road, Hassocks	0.48	2.47	2.96	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.17	2.10	0.32	0.37	-	-
Hassocks - Other	-	0.17	0.17	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.06	-	0.12	-	-
Hurstpierpoint VC	0.49	3.31	3.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.49	3.31	-	-
Co-op, High Street, Hurstpierpoint	0.49	2.55	3.04	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.49	2.55	-	-
Hurstpierpoint - Other	-	0.76	0.76	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.76	-	-
Lindfield VC	0.44	5.61	6.06	0.44	3.16	-	-	-	-	-	0.23	-	-	-	0.63	-	1.41	-	-	-	0.18	-	-
Co-op, High Street, Lindfield	0.44	4.91	5.36	0.44	2.69	-	-	-	-	-	-	-	-	-	0.63	-	1.41	-	-	-	0.18	-	-
Lindfield VC - Other	-	0.70	0.70	-	0.47	-	-	-	-	-	0.23	-	-	-	-	-	-	-	-	-	-	-	-
Other - Out of Centre	-	4.43	4.43	-	-	-	-	-	0.25	-	3.25	-	0.19	-	-	-	0.50	-	-	-	0.23	-	-
Ardingly	-	0.45	0.45	-	-	-	-	-	-	-	0.45	-	-	-	-	-	-	-	-	-	-	-	-
Balcombe	-	2.23	2.23	-	-	-	-	-	-	-	2.23	-	-	-	-	-	-	-	-	-	-	-	-
Bolney	-	0.08	0.08	-	-	-	-	-	0.08	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Handcross	-	0.63	0.63	-	-	-	-	-	0.05	-	0.58	-	-	-	-	-	-	-	-	-	-	-	-
Turners Hill	-	0.19	0.19	-	-	-	-	-	-	-	-	-	0.19	-	-	-	-	-	-	-	-	-	-
Out of Centre - Other	-	0.86	0.86	-	-	-	-	-	0.13	-	-	-	-	-	-	0.50	-	-	-	-	0.23	-	-
Outside of Mid Sussex DC	43.05	45.26	88.31	-	0.22	1.19	-	0.21	0.15	0.75	4.66	0.92	8.70	1.99	11.84	0.31	3.33	1.75	0.11	2.77	4.63	33.18	11.62
Crawley (Zone 4)	0.75	4.73	5.48	-	-	-	-	-	0.07	0.75	4.66	-	-	-	-	-	-	-	-	-	-	-	-
Crawley (Zone 5)	0.92	9.03	9.95	-	0.22	-	-	-	-	-	-	-	8.45	-	-	-	-	-	-	-	-	-	0.37
Forest Row (Zone 6)	1.16	6.95	8.10	-	-	-	-	0.21	-	-	-	-	-	0.95	6.81	-	0.14	-	-	-	-	-	-
Lingfield (Zone 6)	1.04	2.47	3.51	-	-	-	-	-	-	-	-	-	-	1.04	2.47	-	-	-	-	-	-	-	-
Dormansland (Zone 6)	-	0.66	0.66	-	-	-	-	-	-	-	-	-	-	-	0.66	-	-	-	-	-	-	-	-
Newick (Zone 7)	-	2.05	2.05	-	-	-	-	-	-	-	-	-	-	-	-	-	2.05	-	-	-	-	-	-
Uckfield (Zone 7)	-	0.28	0.28	-	-	-	-	-	-	-	-	-	-	-	-	-	0.28	-	-	-	-	-	-
Ditchling (Zone 8)	-	0.11	0.11	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.11	-	-	-	-	-
Henfield (Zone 8)	2.45	4.94	7.40	-	-	-	-	0.08	-	-	-	-	-	-	-	-	-	-	-	2.45	4.63	-	0.24
Brighton (Zone 10)	36.57	11.02	47.58	-	-	1.19	-	-	-	-	-	-	-	-	-	0.31	-	1.58	-	0.32	-	33.18	11.02
OoMSDC - Other (Zone 5)	-	1.65	1.65	-	-	-	-	-	-	-	-	-	-	0.26	-	1.39	-	-	-	-	-	-	-
OoMSDC - Other (Zone 6)	-	0.51	0.51	-	-	-	-	-	-	-	-	-	-	-	0.51	-	-	-	-	-	-	-	-
OoMSDC - Other (Zone 7)	0.17	0.86	1.02	-	-	-	-	-	-	-	-	-	-	-	-	-	0.86	0.17	-	-	-	-	-
Sub-total In-Centre	35.14	46.24	81.38	1.56	12.39	2.37	4.50	0.79	0.59	0.65	0.51	3.74	7.62	12.25	6.93	1.07	3.30	5.62	5.39	7.08	5.01	-	-
Sub-total Out of Centre	301.34	56.20	357.54	70.45	11.87	56.58	16.34	13.07	3.33	16.35	5.51	15.46	0.19	75.30	11.33	22.07	4.09	10.72	0.56	17.60	1.86	3.75	1.12
Sub-total Mid-Sussex District	336.48	102.44	438.93	72.01	24.25	58.95	20.84	13.86	3.92	17.00	6.03	19.20	7.81	87.56	18.26	23.14	7.39	16.34	5.94	24.68	6.87	3.75	1.12
Sub-total Study Area	379.54	147.70	527.24	72.01	24.47	60.14	20.84	14.07	3.58	17.75	10.68	20.11	16.51	89.55	30.10	23.45	10						

Source: Table 3 and Table 4
Notes: Main food shopping accounts for 75% of available expenditure and top-up 25% as per Appendix C, Mid-Sussex Retail Study, Nexus Planning, March 2022. 2019 Prices

Table 7
Convenience goods turnover benchmarking 2026

	Gross Floorspace <i>sq m</i>	Net Sales Area <i>sq m</i>	Net Convenience Sales Area <i>sq m</i>	Sales Density <i>£ per sq m</i>	Benchmark Turnover <i>£ million</i>	Survey Turnover <i>£ million</i>	Trading Position against Benchmark <i>£ million</i>
Burgess Hill TC					34.08	17.51	- 16.57
Iceland, The Martlets Shopping Centre, Burgess Hill	837	670	659	5,699	3.76	2.45	- 1.30
Waitrose, Market Place Shopping Centre, Burgess Hill	3,522	2,818	2,526	12,006	30.33	14.02	- 16.30
Burgess Hill - Other	-	-	-		-	1.04	1.04
Burgess Hill - Out of Centre					71.87	133.80	- 61.93
Lidl, Leylands Road, Burgess Hill	2,121	1,697	1,504	6,814	10.25	29.90	- 19.65
Tesco Superstore, Hammonds Farm, Burgess Hill	7,212	5,770	4,571	12,878	58.87	94.88	- 36.02
Tesco Express, Gatehouse Lane, Burgess Hill	282	225	214	12,878	2.76	3.88	- 1.12
OoC - Burgess Hill - Other	-	-	-		-	5.14	5.14
							-
East Grinstead TC					29.01	22.36	- 6.64
Iceland, Queens Walk, East Grinstead	1,006	805	792	5,699	4.51	1.91	- 2.61
Waitrose, West Street, East Grinstead	2,845	2,276	2,040	12,006	24.49	20.20	- 4.29
East Grinstead - Other	-	-	-		-	0.25	0.25
East Grinstead - Out of Centre					50.93	98.21	- 47.28
Aldi, London Road, East Grinstead	1,260	1,008	925	9,324	8.62	44.27	- 35.64
Sainsbury's Superstore, Brooklands Way, East Grinstead	6,364	5,091	3,843	11,008	42.30	54.39	- 12.08
OoC - East Grinstead - Other	-	-	-		-	2.50	2.50
Haywards Heath TC					13.51	14.32	- 0.81
Iceland, Haywards Road, Haywards Heath	640	512	504	5,699	2.87	1.67	- 1.21
M&S, The Orchards, Haywards Heath	1,864	559	522	8,678	4.53	3.63	- 0.90
Tesco Express, Orchards Shopping Centre, Haywards Heath	623	499	474	12,878	6.10	3.74	- 2.36
Haywards Heath TC - Other	-	-	-		-	5.82	5.82
Haywards Heath - Out of Centre					84.06	110.53	- 26.47
Sainsbury's Local, Wivelsfield Road, Haywards Heath	402	322	306	11,008	3.37	2.63	- 0.74
Sainsbury's Superstore, Bannister Way, Haywards Heath	8,053	6,442	3,865	11,008	42.55	80.08	- 37.54
Tesco Express, Walnut Park, Haywards Heath	220	176	167	12,878	2.15	5.10	- 2.95
Waitrose, Perrymount Road, Haywards Heath	4,181	3,345	2,998	12,006	35.99	25.75	- 10.25
OoC - Haywards Heath - Other	-	-	-		-	1.04	1.04
Copthorne VC					-	0.60	- 0.60
Copthorne VC - Other					-	0.60	0.60
Crawley Down VC					-	6.40	- 6.40
Co-op, Station Road, Crawley Down	124	99	91		-	5.55	5.55
Crawley Down - Other					-	0.99	0.99
Crawley Down - Out of Centre					-	0.40	- 0.40
OoC - Crawley Down - Other					-	0.41	0.41
Cuckfield VC					-	0.05	- 0.05
Nisa, High Street, Cuckfield					-	0.05	0.05
Cuckfield - Other					-	-	-
Cuckfield - Out of Centre					-	3.06	- 3.06
OoC - Cuckfield - Other					-	3.15	3.15
Hassocks VC					-	9.37	- 9.37
Budgens, Orion Parade, Hassocks	573	458	435		-	6.47	6.47
Sainsbury's Local, Keymer Road, Hassocks	402	322	306		-	2.96	2.96
Hassocks - Other					-	0.17	0.17
							-
Hurstpierpoint VC					-		-
Co-op, High Street, Hurstpierpoint	355	284	261		-		-
Hurstpierpoint - Other					-		-
							-
Lindfield VC					-		-
Co-op, High Street, Lindfield	361	289	265		-		-
Lindfield VC - Other					-		-

Source: Table 5 Appendix C, Mid-Sussex Retail Study, Nexus Planning, March 2022 and Table 6
Notes: Turnover for independents is not included within the benchmark turnover level for centres, therefore the total benchmark turnover for centres is underestimated which should be taken into consideration when looking at the overall trading performance of centres.

Table 8
Turnover of the Proposed Development 2026

	Net Sales	Turnover	Total Turnover
	<i>sq m</i>	<i>£ per sq m</i>	<i>£ million</i>
Convenience	923	9,324	8.61
Comparison	231	7,508	1.73
Total	1,154	-	10.34

Source: Aldi store size taken from application plans, Aldi sales data taken from GlobalData
Notes: Net sales area is 80% of the gross area of the store
Price base: 2019

Table 9
Pattern of Trade Draw of the Proposed Development 2026 (£ million)

	1	2	3	4	5	6	7	8	9	10	Total
%	51	-	13	13	-	-	23	-	-	-	100
£ million	4.39	-	1.12	1.12	-	-	1.98	-	-	-	8.61

Notes: Pattern of trade draw from zones assumed to be the same as Waitrose on Perrymount Road, Haywards Heath

Table 10
Convenience Goods Shopping Patterns

Destination	2021 <i>£ million</i>	2026 <i>£ million</i>	Trade Diversion to Aldi <i>£ million</i>	Turnover post Aldi <i>£ million</i>	Impact %
Burgess Hill TC	17.00	17.51	0.52	16.99	2.95
Iceland, The Martlets Shopping Centre, Burgess Hill	2.37	2.45	0.15	2.30	6.22
Waitrose, Market Place Shopping Centre, Burgess Hill	13.62	14.02	0.34	13.69	2.39
Burgess Hill - Other	1.01	1.04	0.03	1.01	2.86
Burgess Hill - Out of Centre	129.56	133.80	5.17	128.63	3.87
Lidl, Leylands Road, Burgess Hill	28.90	29.90	1.25	28.65	4.18
Tesco Superstore, Hammonds Farm, Burgess Hill	91.93	94.88	3.29	91.60	3.47
Tesco Express, Gatehouse Lane, Burgess Hill	3.75	3.88	0.25	3.63	6.44
OoC - Burgess Hill - Other	4.97	5.14	0.39	4.76	7.51
East Grinstead TC	21.71	22.36	-	22.36	-
Iceland, Queens Walk, East Grinstead	1.86	1.91	-	1.91	-
Waitrose, West Street, East Grinstead	19.61	20.20	-	20.20	-
East Grinstead - Other	0.25	0.25	-	0.25	-
East Grinstead - Out of Centre	98.21	101.16	0.02	101.13	0.02
Aldi, London Road, East Grinstead	42.99	44.27	0.02	44.24	0.05
Sainsbury's Superstore, Brooklands Way, East Grinstead	52.79	54.39	-	54.39	-
OoC - East Grinstead - Other	2.42	2.50	-	2.50	-
Haywards Heath TC	14.32	14.86	0.46	14.39	3.13
Iceland, Haywards Road, Haywards Heath	1.60	1.67	0.01	1.65	0.66
M&S, The Orchards, Haywards Heath	3.50	3.63	0.11	3.51	3.13
Tesco Express, Orchards Shopping Centre, Haywards Heath	3.60	3.74	0.15	3.59	4.08
Haywards Heath TC - Other	5.61	5.82	0.19	5.63	3.22
Haywards Heath - Out of Centre	110.53	114.60	3.80	110.79	3.32
Sainsbury's Local, Wivelsfield Road, Haywards Heath	2.53	2.63	0.07	2.56	2.75
Sainsbury's Superstore, Bannister Way, Haywards Heath	77.26	80.08	2.76	77.33	3.44
Tesco Express, Walnut Park, Haywards Heath	4.90	5.10	0.16	4.94	3.06
Waitrose, Perrymount Road, Haywards Heath	24.84	25.75	0.78	24.97	3.01
OoC - Haywards Heath - Other	1.00	1.04	0.04	0.99	4.23
Copthorne VC	0.60	0.61	-	0.61	-
Copthorne VC - Other	0.60	0.61	-	0.61	-
Crawley Down VC	6.40	6.54	-	6.54	-
Co-op, Station Road, Crawley Down	5.43	5.55	-	5.55	-
Crawley Down - Other	0.97	0.99	-	0.99	-
Crawley Down - Out of Centre	0.40	0.41	-	0.41	-
OoC - Crawley Down - Other	0.40	0.41	-	0.41	-
Cuckfield VC	0.05	0.05	-	0.05	-
Nisa, High Street, Cuckfield	0.05	0.05	-	0.05	-
Cuckfield - Other	-	-	-	-	-
Cuckfield - Out of Centre	3.06	3.15	0.06	3.09	2.06
OoC - Cuckfield - Other	3.06	3.15	0.06	3.09	2.06
Hassocks VC	9.37	9.59	-	9.59	-
Budgens, Orion Parade, Hassocks	6.32	6.47	-	6.47	-
Sainsbury's Local, Keymer Road, Hassocks	2.89	2.96	-	2.96	-
Hassocks - Other	0.17	0.17	-	0.17	-
Hurstpierpoint VC	3.69	3.80	-	3.80	-
Co-op, High Street, Hurstpierpoint	2.95	3.04	-	3.04	-
Hurstpierpoint - Other	0.74	0.76	-	0.76	-
Lindfield VC	5.84	6.06	0.17	5.89	2.79
Co-op, High Street, Lindfield	5.16	5.36	0.14	5.22	2.60
Lindfield VC - Other	0.68	0.70	0.03	0.67	4.25
Other - Out of Centre	4.31	4.43	0.13	4.30	2.84
Ardingly	0.44	0.45	0.02	0.43	3.87
Balcombe	2.17	2.23	0.09	2.14	3.87
Bolney	0.08	0.08	-	0.08	-
Handcross	0.61	0.63	0.02	0.60	3.57
Turners Hill	0.18	0.19	-	0.19	-
Out of Centre - Other	0.83	0.86	-	0.86	-
Outside of Mid Sussex DC	86.16	88.31	0.29	88.02	0.33
Crawley (Zone 4)	5.34	5.48	0.21	5.27	3.82
Crawley (Zone 5)	9.73	9.95	0.01	9.94	0.10
Forest Row (Zone 6)	7.85	8.10	0.00	8.10	0.05
Lingfield (Zone 6)	3.41	3.51	-	3.51	-
Dormansland (Zone 6)	0.64	0.66	-	0.66	-
Newick (Zone 7)	1.97	2.05	-	2.05	-
Uckfield (Zone 7)	0.27	0.28	-	0.28	-
Ditchling (Zone 8)	0.11	0.11	-	0.11	-
Henfield (Zone 9)	7.19	7.40	-	7.40	-
Brighton (Zone 10)	46.55	47.58	0.07	47.52	0.14
OoMSDC - Other (Zone 5)	1.60	1.65	-	1.65	-
OoMSDC - Other (Zone 6)	0.49	0.51	-	0.51	-
OoMSDC - Other (Zone 7)	0.99	1.02	-	1.02	-
Sub-total In-Centre	78.98	81.38	1.15	80.23	1.41
Sub-total Out of Centre	346.07	357.54	9.19	348.35	2.57
Sub-total Mid-Sussex District	425.04	438.93	10.34	428.58	2.36
Sub-total Study Area	511.20	527.24	10.63	516.60	2.02
Outside of Study Area	161.82	165.94	1.56	164.38	0.94
Brighton	18.56	18.96	-	18.96	-
Crawley	85.96	88.01	1.28	86.74	1.45
Ditchling	-	-	-	-	-
Dormansland	-	-	-	-	-
Edenbridge	1.80	1.85	-	1.85	-
Forest Row	-	-	-	-	-
Henfield	-	-	-	-	-
Horley	5.43	5.56	0.01	5.55	0.23
Horsham	2.82	2.90	0.03	2.87	1.03
Hove	12.16	12.43	-	12.43	-
Lewes	12.88	13.29	0.17	13.11	1.30
Lingfield	-	-	-	-	-
Newick	-	-	-	-	-
Shoreham-by-Sea	1.19	1.22	-	1.22	-
Uckfield	9.89	10.26	-	10.26	-
OoMSDC - Other	11.13	11.46	0.07	11.39	0.61

Source: Table 5 and Table 6

Table 11
Impact of Proposed Aldi on Haywards Heath

	Turnover 2021 <i>£ million</i>	Turnover 2026 <i>£ million</i>	Turnover 2026 post Aldi <i>£ million</i>	Impact <i>£ million</i> %	
Convenience	14.32	14.86	14.39	0.46	3.13
Comparison	111.82	130.59	-	-	-
Total	126.14	145.45	14.39	0.46	0.32

Source: Tables 8 and 25a, Appendix C Mid Sussex Retail Study and Tables 5, 6 and 10